

**EARNEST CONSTRUCTIONS PRIVATE LIMITED**  
**CIN: U45200KA2011PTC059905**  
**No. 2/4, Langford Garden, Richmond Town Bengaluru Bangalore KA 560025 IN**  
**PH:080-41343400 EMAIL: CONTROL@adarshdevelopers.com**

**December 12, 2023**

To,  
The BSE Limited,  
PJ Towers,  
Dalal Street, Mumbai – 400 001

**Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022**

Dear Sir/Ma'am,

Enclosed is the half yearly statement as on September 30, 2023, of all the privately placed listed Non-Convertible Debentures as required pursuant to Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P /CIR/2021/613 dated April 13, 2022, on specifications related to International Securities Identification Number (ISINs) for debt securities.

We request you to take note of the same.

Thanking you.

**For Earnest Constructions Private Limited**

**B M Jayeshankar**  
**Director**  
**DIN: 00745118**

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To,  
The BSE Limited,  
PJ Towers,  
Dalal Street, Mumbai – 400 001

**Scrip Code: 974942**  
**ISIN: INE0HCI07011**

**Sub.: Statement containing details of International Securities Identification Number (ISIN) for debt securities issued by the Company**

Dear Sir/Ma'am,

Please find below the details as required to be submitted by the Company for the Rs.320,00,00,000/- (Rupees Three Hundred and Twenty Crores only) listed, rated, secured, redeemable Non-Convertible Debentures issued and allotted on a private placement basis, for the half-year ended September -

Sl. No.	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs.)
1	Earnest Constructions Private Limited	INE0 HCI0 7011	17-05-2023	26-06-2027	12% per annum	* As stated below	N.A	Rs.320,00,00,000/- (Rupees Three Hundred and Twenty Crores only)	Rs.320,00,00,000/- (Rupees Three Hundred and Twenty Crores only)

\* There will be a moratorium on payment of Interest which shall accrue until completion of the first 12 (twelve) month period from the Deemed Date of Allotment. ("Interest Moratorium Amount"). The Company shall pay the outstanding Interest Moratorium Amount on or before the end of the 21<sup>st</sup> (twenty first) month from the Deemed Date of Allotment and thereafter Payable on a Quarterly basis.

We request you to take note of the same.

Thanking you.

**For Earnest Constructions Private Limited**

**B M Jayeshankar**  
**Director**  
**DIN: 00745118**